



RBC Direct Investing Inc.

TRANSFER AUTHORIZATION - REGISTERED ACCOUNTS
(RSP, LIRA, SPOUSAL RSP, SPOUSAL RRIF, RIF, LRIF, LIF, PRIF)

This form can be used for RSP to RSP transfers (except for transfers due to death), RSP to RIF and RIF to RIF transfers.

CLIENT INFORMATION

Mr. Mrs. Miss Ms. Dr.

FIRST NAME _____ LAST NAME _____

HOME ADDRESS _____ APT. _____

CITY _____ PROVINCE _____ POSTAL CODE _____

HOME NUMBER (HOME) _____ BUSINESS/DAY _____ EXTENSION _____

SOCIAL INSURANCE NUMBER _____

RECEIVING INSTITUTION

RBC Direct Investing Inc.
INSTITUTION NAME

Account Transfers Department
CONTACT NAME

Royal Bank Plaza, 200 Bay Street, North Tower, P.O. Box 75
ADDRESS

Toronto **Ontario** **M5J 2Z5**
CITY PROVINCE POSTAL CODE

1 800 769-2560 **1 888 722-2388**
PHONE NUMBER FAX NUMBER

PLEASE CREDIT MY ACCOUNT:

RSP LIRA Spousal RSP Spousal RRIF RIF

LRIF LIF PRIF

ACCOUNT NUMBER _____

**DEALER # 9190, FINS # T002,
DTC # 5002, CUID # DOMA,
EUROCLEAR # 90065**

CLIENT DIRECTION TO DELIVERING INSTITUTION

TRANSFER MY: RSP LIRA Spousal RSP Spousal RRIF RIF LRIF LIF PRIF

DELIVERING INSTITUTION NAME _____

ADDRESS _____

CITY _____ PROVINCE _____ POSTAL CODE _____

GROUP PLAN NUMBER (IF APPLICABLE) _____ CLIENT ACCOUNT/POLICY NUMBER _____

TRANSFER (check one box only):

All in kind (No assets to be liquidated) All in cash (All assets will be liquidated) All assets, but mixed - cash and in kind. (Please list below which are to be liquidated and which are to be transferred in kind.) Partial† Please provide investment details below

† Please refer to statement in bold in Client Authorization Section below.

IN KIND	IN CASH	INVESTMENT AMOUNT	INVESTMENT DESCRIPTION	SYMBOL AND/OR CERTIFICATE NUMBER OR POLICY NUMBER
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____

If there is insufficient space to list all securities, please attach additional details.

CLIENT AUTHORIZATION

I hereby request the transfer of my account and its assets as described above. †WHERE I HAVE REQUESTED A TRANSFER IN CASH, I AUTHORIZE THE LIQUIDATION OF ALL OR PART OF MY INVESTMENTS AND AGREE TO PAY APPLICABLE FEES, CHARGES OR ADJUSTMENTS.

Additional details attached

CLIENT SIGNATURE _____

DATE (DD/MM/YYYY) _____

FOR USE BY DELIVERING INSTITUTION ONLY

ACCOUNT TYPE: RSP LIRA Spousal RSP Spousal RRIF RIF LRIF LIF QUALIFIED NON-QUALIFIED

SPOUSAL PLAN (Complete if "Yes")

Yes No

SPOUSE'S LAST NAME

SPOUSE'S GIVEN NAME

SPOUSE'S SIN #

LOCKED-IN FUNDS

Yes No \$ _____

STATUS OF PLAN HOLDER:

Member Spouse of Member Former Spouse of Member

APPLICABLE PENSION LEGISLATION:

Federal Provincial

If Provincial, specify legislation under which the pension money/fund is governed
(example: Alberta, B.C., etc.)

ARE ALL FUNDS TO BE APPLIED ON A UNISEX BASIS?

Yes No If no, what percentage/amount should be applied on a sex distinct basis? _____ or \$ _____
PERCENT % DOLLAR AMOUNT

CONTACT NAME

TELEPHONE NUMBER

FAX NUMBER

I certify that the information given in this section is true and complete in every aspect.

AUTHORIZED SIGNATURE

DATE (DD/MM/YYYY)

\$ _____
TOTAL AMOUNT TRANSFERRED

Use this form to transfer your registered account from another financial institution to RBC Direct Investing™.

NEED ASSISTANCE? Just call (1 800 769-2560) and speak to a customer service representative.

Four ways to ensure your transfer is a smooth one:

- 1) If possible, attach a copy of your most recent statement. This will speed up the transfer process by allowing us to verify if the transfer is complete.
- 2) If you have not received your RBC Direct Investing account number, complete as much of the transfer form as possible, and RBC Direct Investing will fill in your new account number.
- 3) Please note that the financial institution you are transferring from may levy a "transfer fee" on your account. Prompt settlement of this fee will help ensure that there are no delays in the transfer.
- 4) Some Guaranteed Investment Certificates are not transferable until maturity. Please check with the purchasing institution for eligibility.

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