



# RBC Direct Investing Inc.

## Donation of Securities to a Charitable Organization

**FAX/SCAN COPY ACCEPTABLE**

**RBC Direct Investing® account number:** \_\_\_\_\_

**Account holder's name** \_\_\_\_\_

I, \_\_\_\_\_, would like to donate the following securities.  
Account Holder's Name

Qty/units face value*	Description of securities to be donated

\*Quantity must be an exact number of securities (units in the case of Mutual Funds). If this request is completed with dollar figures, RBC Direct Investing will not be able to process it.

**Deliver securities to the charitable organization listed below:**

**Name of charitable organization:** \_\_\_\_\_

**Attention:** \_\_\_\_\_  
Contact Name and Telephone Number

**Brokerage house carrying the organization's account:** \_\_\_\_\_

**Organization's brokerage account number:** \_\_\_\_\_

**Address of brokerage:** \_\_\_\_\_  
\_\_\_\_\_

**CUID code of receiving broker (if available):** \_\_\_\_\_

**DTC code of receiving broker (If available):** \_\_\_\_\_

**I hereby request to transfer assets listed to the above charitable organization. RBC Direct Investing agrees to waive the transfer out fee for donations of securities made to a charitable organization.**

\_\_\_\_\_  
Account Holder's Signature

\_\_\_\_\_  
Date (DD/MM/YYYY)

Due to market fluctuation, the value of the donated securities can change prior to or upon receipt of securities. Clients should therefore notify the Charitable Organization of their intention to donate securities to their brokerage account and instruct their broker to accept the securities without delay.

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