



Direct
Investing

E-FORM 22143 (06/2024)

RBC Direct Investing Inc.

Donation of Securities to a Charitable Organization

FAX/SCAN COPY ACCEPTABLE

RBC Direct Investing® account number: _____

Account holder's name _____

I, _____, would like to donate the following securities.
Account Holder's Name

Qty/units face value*	Description of securities to be donated
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

*Quantity must be an exact number of securities (units in the case of Mutual Funds). If this request is completed with dollar figures, RBC Direct Investing will not be able to process it.

Deliver securities to the charitable organization listed below:

Name of charitable organization: _____

Attention: _____
Contact Name and Telephone Number

Brokerage house carrying the organization's account: _____

Organization's brokerage account number: _____

Address of brokerage: _____

CUID code of receiving broker (if available): _____

DTC code of receiving broker (If available): _____

I hereby request to transfer assets listed to the above charitable organization. RBC Direct Investing agrees to waive the transfer out fee for donations of securities made to a charitable organization.

Account Holder's Signature

Date (DD/MM/YYYY)

Due to market fluctuation, the value of the donated securities can change prior to or upon receipt of securities. Clients should therefore notify the Charitable Organization of their intention to donate securities to their brokerage account and instruct their broker to accept the securities without delay.

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