

# GROUP SAVINGS PLAN Notice of Withdrawal Form

## Plan Owner (Employee / Spouse) Information - Please Print

Name (First Name, Initial, Last	t Name)		Account Number (refer to your statement)
Street Address, Suite No.	City/Town, Province, Postal Code		
Home Telephone	Business Telephone		Employee Number (where applicable)
Service Delivery Option	RBC Royal Bank	RBC Dominion Securities	RBC Direct Investing
Account Type	Group Registered Retirement Savings Plan (GRSP)	Group Investment Accoun	t Deferred Profit Sharing Plan (DPSP)
Please choose only or	ne of the two options: A or E	3	
Option A: Without	drawal*		
☐ Withdraw a partia			vings Deposit y Guaranteed Investment Certificate.
Payment of Proceeds		ing Plan withdrawal, attach CRA Fo	rm T1036 or RC96
Credit to my bank		r:	ber:
proceeds will be mailed  Option B: Trans  Transfer account a	ed to the address on file.		roid cheque is not provided, the
Plan Owner (Employ	/ee / Spouse) Authorizatio	on	
I understand that all a I understand that, I cann	mounts I receive are taxable not withdraw monies from a non		
Plan Owner's Signature			
Plan Sponsor (Emple	over) Acknowledgement (	for completion by Plan Spons	ors only)
For account closure	only: Have all contributions for	• • •	Yes No
Plan Sponsor (Employer) N	ame	Group Plan Number	
Name of Authorized Signat	ory for the Plan Sponsor	Telephone	
Authorized Signature for the	e Plan Sponsor		_

#### IMPORTANT INFORMATION

The following information will assist you in completing the Notice of Withdrawal form. If you have any additional questions, please contact RBC at 1-800 ROYAL® 1-1 (1-800-769-2511).

#### Withdrawal Requests

#### Please note:

- 1) Withdrawals from RBC Royal Bank accounts can only be made from a Savings Deposit and/or a Guaranteed Investment Certificate (GIC).
- For RBC Royal Bank account holders who wish to switch from a Mutual Fund to a Savings Deposit, visit your local RBC branch or contact RBC at 1-800 ROYAL® 1-1 (1-800-769-2511). Switches to a savings deposit can also be performed through our online banking services.
- For RBC Direct Investing account holders, please contact RBC Direct Investing customer service at 1-800-769-2560 to submit this form.
- For RBC Dominion Securities account holders, please contact your RBC Dominion Securities Investment Advisor to provide withdrawal instructions.
- 2) Market Linked GICs and Non-Redeemable GICs cannot be redeemed prior to maturity. A partial redemption must not reduce the GIC principal value below the minimum requirement.
- 3) For GRSPs only Home Buyer's or Life Long Learning Plan withdrawal requests, this form will be returned if submitted without a completed CRA Form.

## **Transfer Requests**

- For RBC Royal Bank account holders, Transfer requests can be processed directly from an RBC Royal Bank account.
  - Transfer form must be included.
- For RBC Direct Investing account holders, please contact RBC Direct Investing customer service at 1-800-769-2560 to submit this form.
- For RBC Dominion Securities account holders, please contact your RBC Dominion Securities Investment Advisor to provide transfer instructions.

## **Payment of Proceeds from Request**

Please check appropriate payment selection and provide details. If no payment option is selected, proceeds will be mailed to the address on file.

#### Plan Owner Authorization

This section includes important information you should read before signing. Plan Owner (Employee / Spouse) signature is required to process a withdrawal.

## Plan Sponsor (Employer) Acknowledgement

This section should be completed by your Plan Sponsor (Employer).

## Please send your completed form to:

By mail:

Group Financial Services Service Centre

1 Place Ville Marie, P.O. Box 6001, Station A Centre Ville, Montreal QC H3C 3A9

**OR** By *Fax:* 1-800-263-7777