

# GROUP SAVINGS PLAN Notice of Withdrawal Form

# Plan Owner (Employee / Spouse) Information - Please Print

Name (First Name, Initial,	Last Name)		,	Account Number (refer to your statement)	
Street Address, Suite No.	lo. City/Town, Province, Postal Code				
Home Telephone Business		elephone Employee SIN			
Service Delivery Option	RBC Royal Bank	RBC Domii	nion Securities	RBC Direct Investing	
Account Type	Group Registered Retirement Savings Plan (GRSP)	Group Inve	stment Account	Deferred Profit Sharing Plan (DPSP)	
Please choose only	one of the two options: A or I	3			
Option A: Wi	thdrawal* Important: Withdrawals can only	be made from a Savings Depo	osit and/or a redeemable Gua	ranteed Investment Certificate (GIC).	
<ul> <li>Withdraw a partial amount of \$ or □ full amount from my Savings Deposit</li> <li>Withdraw a partial amount of \$ or □ full amount from my Redeemable Guaranteed Investigate.</li> </ul>					
☐ For GRSPs only	- Home Buyers' or Life Long Learn ade in the plan in the last 90 days	ing Plan withdrawal,		T1036 or RC96	
Payment of Proceed	<u>s</u>				
Please send a cl	<del></del>	r:			
	rsonalized cheque marked "VO			er financial institutions, please d, then proceeds will be mailed	
☐ Option B: Tra	nsfer				
Transfer accour	nt as per attached transfer form.				
Plan Owner (Emp	oloyee / Spouse) Authorization	n			
I understand that a	als can only be made from a Saving Il amounts I receive are taxable annot withdraw monies from a nor	under applicable T	ax Laws and may	teed Investment Certificate (GIC).  / have withholding taxes applied.	
Plan Owner's Signature		Da	Date		
For DPSP account	nployer) Acknowledgement ( nts: If the employee is not yet vest nts: Plan Sponsor signature not re	ed, do you waive no	rmal vesting require	ements for this request? Yes	
Plan Sponsor (Employer) Name		Gro	Group Plan Number		
Name of Authorized Sig	natory for the Plan Sponsor	Tel	lephone		
Authorized Signature for	or the Plan Sponsor		te	_	

#### IMPORTANT INFORMATION

The following information will assist you in completing the Notice of Withdrawal form. If you have any additional questions, please contact RBC at (1-888-769-2566).

## Withdrawal Requests

#### Please note:

- 1) Withdrawals from RBC Royal Bank accounts can only be made from a Savings Deposit and/or a Guaranteed Investment Certificate (GIC).
- For RBC Royal Bank account holders who wish to switch from a Mutual Fund to a Savings Deposit, visit your local RBC branch or contact RBC at (1-888-769-2566). Switches to a savings deposit can also be performed through our online banking services.
- For RBC Direct Investing account holders, please contact RBC Direct Investing customer service at 1-800-769-2560 to submit this form.
- For RBC Dominion Securities account holders, please contact your RBC Dominion Securities Investment Advisor to provide withdrawal instructions.
- 2) Market Linked GICs and Non-Redeemable GICs cannot be redeemed prior to maturity. A partial redemption must not reduce the GIC principal value below the minimum requirement.
- 3) For GRSPs only Home Buyer's or Life Long Learning Plan withdrawal requests, this form will be returned if submitted without a completed CRA Form.
- 4) Withdrawals will be processed within 48 hours of receipt at Group Advantage Service Centre.

### **Transfer Requests**

- For RBC Royal Bank account holders, Transfer requests can be processed directly from an RBC Royal Bank account.
  - Transfer form must be included.
- For RBC Direct Investing account holders, that are transfering to another Financial Institution, please contact RBC Direct Investing customer service at 1-800-769-2560 to submit this form.
- For RBC Dominion Securities account holders, that are transfering to another Financial Institution, please contact your RBC Dominion Securities Investment Advisor to provide transfer instructions.

Note: Sponsor signature not required for internal Group Advantage account transfers. Sponsor signature is mandatory to transfer out to non-Group Advantage accounts.

#### **Payment of Proceeds from Request**

Please check appropriate payment selection and provide details. If no payment option is selected, proceeds will be mailed to the address on file.

# Plan Owner Authorization

This section includes important information you should read before signing. Plan Owner (Employee / Spouse) signature is required to process a withdrawal.

#### Plan Sponsor (Employer) Acknowledgement

This section should be completed by your Plan Sponsor (Employer).

# Please send your completed form to:

By email:

rbcgroupadvantageredemptions@rbc.com OR

By mail:

**Group Advantage Service Centre** 

1 Place Ville Marie, P.O. Box 6001, Station A Centre Ville, Montreal QC H3C 3A9 OR

By Fax:

1-800-263-7777