



Transfer Authorization - Non Personal Investment Accounts

*** Required Information**

Account Holder Information

*** Name**

Organization/Entity

*** Address**

*** No. and Street**

P.O. Boxes, General Delivery or c/o addresses are not accepted

Apt./Ste.

*** City**

*** Province**

*** Postal Code**

*** Phone Number**

Business/Day

Cell

() - / () -

Delivering Institution Information

*** Delivering Institution Name**

*** Name**

*** Address**

*** Address Line 1**

Address Line 2

Suite#

*** City**

*** Province**

*** Postal Code**

*** Delivering Institution Account Type**

*** Account Type**

*** Account Info**

*** Account/Policy Number**

*** In Name Of**

RBC Direct Investing Receiving Account Information

Transfer Details

Transfer to Account #

Receiving Institution Account Type

Is this a Margin Account? Yes No

Please select your transfer instructions (select one option only)

- Transfer all of my assets as they are ("as is") including any existing cash balances to RBC Direct Investing® (All in Kind)
- Sell all of my assets and transfer the cash proceeds to RBC Direct Investing (All in Cash)
- Transfer all of my assets. However, sell a portion of them and have the cash proceeds along with the remainder of the account transferred "as is" to RBC Direct Investing (*Please provide details in Section (b) below*)
- Partial Transfer - Transfer only a portion of my assets/cash to RBC Direct Investing (*Please provide details in Sections (a), (b) and/or (c) below.*)

(Note: Mutual Fund Transfers - If 'All' not selected, indicate decimal before fractional shares)

*(a) Cash Balance Details

Transfer existing cash balance to my RBC Direct Investing account

* Amount

All or

All or

Currency Type

CDN

USD

*(b) Assets to be Sold

Sell the following assets and transfer the cash proceeds to my RBC Direct Investing account

* No. of Units/Shares

All or

All or

All or

All or

All or

All or

* Security Description/Symbol

***(c) Assets to be Transferred in Kind (as is)**

Transfer these assets "in kind" (as is) to my RBC Direct Investing account

* No. of Units/Shares	* Security Description/Symbol
<input type="checkbox"/> All or <input type="text"/>	<input type="text"/>
<input type="checkbox"/> All or <input type="text"/>	<input type="text"/>
<input type="checkbox"/> All or <input type="text"/>	<input type="text"/>
<input type="checkbox"/> All or <input type="text"/>	<input type="text"/>
<input type="checkbox"/> All or <input type="text"/>	<input type="text"/>
<input type="checkbox"/> All or <input type="text"/>	<input type="text"/>

RBC Direct Investing Settlement Information

RBC Direct Investing Inc.

Account Transfers
 Royal Bank Plaza
 200 Bay Street, North Tower
 P.O. Box 75
 Toronto, Ontario M5J 2Z5

Customer Service: 1-800-769-2560, Option 4

RBC Direct Investing Dealer Information :
(For use by Delivering Institution only)

CUID: DOMA
 Dealer Rep Code: 9190
 DTC #: 5002
 Euroclear: 90065

Client Authorization

I hereby request the transfer of my account and its assets as described above. Where I have requested a transfer in cash, I authorize the liquidation of all or part of my investments and agree to pay applicable fees, charges or adjustments. Please cancel all open orders (G.T.C./SWF/PAC/,etc.) for my account on your books.

X Authorized Signature for Organization/Entity

Date

Print Name

Title

RBC Direct Investing Inc. and Royal Bank of Canada are separate corporate entities which are affiliated. RBC Direct Investing Inc. is a wholly owned subsidiary of Royal Bank of Canada and is a Member of the Investment Industry Regulatory Organization of Canada and the Canadian Investor Protection Fund. Royal Bank of Canada and certain of its issuers are related to RBC Direct Investing Inc. RBC Direct Investing Inc. does not provide investment advice or recommendations regarding the purchase or sale of any securities. Investors are responsible for their own investment decisions. RBC Direct Investing is a business name used by RBC Direct Investing Inc. ® / ™ Trademark(s) of Royal Bank of Canada. RBC and Royal Bank are registered trademarks of Royal Bank of Canada. Used under licence. © Royal Bank of Canada 2016. All rights reserved.